



*Providing the future your company deserves*

## Overview

ReNEW Partners (“ReNEW”) is a privately held holding company that is building a new and innovative future for family businesses while preserving tradition, serving communities, and taking care of employees. We buy majority stakes in family and founder-owned businesses and provide the resources and expertise needed to accelerate growth, while preserving the employees and best practices that have made it successful thus far.

## Investment Criteria

ReNEW makes control investments in companies based in the Southeast and Midwest with the following qualities:

- Family owned or closely held
- Greater than \$5M in revenue
- Demonstrated track record of profitability
- A dedicated team eager for the next stage of growth

## Target Industries

We invest in the following industry types:

### Industrial & Business Services

- Manufacturing
- Transportation
- Warehousing
- Testing, Inspection & Certification (TIC)

## How We’re Different

In it for the long term:

### ReNEW Partners

- HNW & local investors
- Long-term focus
- Legacy preserved
- Keep management
- Growth focused

### Other Private Equity

- Institutional investors
- Short-term focus
- Potential to harm legacy
- Replace management
- Cost focused

## Why ReNEW Partners?

✓ Ability to close quickly and efficiently

✓ Growth-focused investors with proven track records

✓ “If it ain’t broke, don’t fix it” mentality to operations

✓ Partner to create shared services between acquired businesses

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